

BOARD SELF-ASSESSMENT WORKSHEET

Board Development Tool



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Use this tool to determine your board's comfort with governance roles and responsibilities or to pinpoint areas needing attention. Each board member completes the assessment independently. Compiled results provide valuable information for board planning purposes.

How satisfied are you that the board . . .

	Very	Somewhat	Minimally	Not at all
1. Understands and can convey the organization's mission and purpose?				
2. Is confident that the organization is in compliance with federal, state and local regulations?				
3. Knows and understands who the organizations serves and how?				
4. Has a strategic vision for the organization?				
5. Knows enough about the organization's programs and services?				
6. Monitors and evaluates the performance of the executive director/chief staff officer?				
7. Provides financial oversight for the organization?				
8. Has a fundraising strategy and reflects on its successes?				
9. Acts as ambassadors to the community on behalf of the organization and its clients/patrons?				
10. Understands and appreciates the respective roles of the board and staff?				
11. Currently contains an appropriate range of expertise and diversity for an effective governing body?				
12. Is able to implement its plans to achieve its ends?				
13. Periodically assesses its own performance as a board?				
14. Regularly reviews its policies and bylaws?				

Comments:

Questions to bring to the board's attention:

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